



# China Gold International Resources Corp. Ltd.

## STOCK INFO (as of July 2010)

|                        |        |
|------------------------|--------|
| Toronto Stock Exchange | CGG    |
| Issued & Outstanding   | 171.8M |
| Fully Diluted          | 173M   |

## BOARD OF DIRECTORS & MANAGEMENT

Zhaoxue Sun  
*Chairman*

Xin Song  
*Chief Executive Officer, Director*

Bing Liu  
*Director*

Zhanming Wu  
*Director & Vice President of Business Development*

Y.B. Ian He  
*Independent Director*

Yunfei Chen  
*Independent Director*

Greg Hall  
*Independent Director*

John King Burns  
*Independent Director*

X.D. Jiang  
*Vice President of Production & Technology, Director*

George Law  
*Chief Financial Officer*

Jerry Xie  
*Executive Vice President & Corporate Secretary*

Heather King  
*VP of Finance*

## MISSION STATEMENT

As the overseas flagship company of China National Gold Group Corporation, the vision of China Gold International Resources Corp. Ltd. is to become a leading gold and by-product non-ferrous mining company by producing quality reserves from existing mines, updating and discovering new resources through exploration rights and selectively acquiring additional high quality assets. China Gold International Resources Corp. Ltd. is committed to achieving maximum shareholder value through growth, stability, low cost and responsible operations.

## COMPANY OVERVIEW

China Gold International Resources Corp. Ltd. is a TSX listed mining company trading under the symbol CGG that is focused on gold production and acquisitions. The company began producing gold at the CSH Mine in July 2007 and is seeking to increase its reserve base through further exploration efforts. China Gold International Resources Corp. Ltd. is actively advancing its portfolio of gold exploration properties and other non-ferrous metals on a global scale. China Gold International Resources Corp. Ltd. relationship with China National Gold has served to support China Gold International Resources Corp. Ltd. to act as China National Gold's international vehicle. China Gold International Resources Corp. Ltd. intends to grow its business into one of the world's largest gold and by product non-ferrous mining companies by exploiting its existing mines, discovering new resources through our exploration rights and selectively acquiring additional large scale minerals assets in various regions. China National Gold, a Chinese state owned enterprise and the largest gold producer in China owns approximately 39.3% of China Gold International Resources Corp. Ltd. outstanding shares and continues to demonstrate its commitment to China Gold International Resources Corp. Ltd.



[www.chinagoldintl.com](http://www.chinagoldintl.com) | TSX: CGG

## CORPORATE ADDRESS

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505 Burrard Street, Box 31  
Vancouver, BC Canada V7X 1M5

## BAOTOU OFFICE, CHINA

Room 608, Wanhao International Building  
No.33 of Steel & Iron Street, Kun District  
Baotou City, Inner Mongolia  
People's Republic of China 014010

## INVESTOR RELATIONS MANAGER

Frank Lagiglia: 604.695.5032  
Email: [info@chinagoldintl.com](mailto:info@chinagoldintl.com)

## CHANG SHAN HAO GOLD PROJECT

**The Chang Shan Hao Gold Mine** is one of China's largest gold mines, placing China Gold International Resources Corp. Ltd. in an important leadership role. The gold mine is the first step in China Gold International Resources Corp. Ltd. growth strategy to becoming a globally significant gold producer.

The company commenced pre-commercial production in July 2007 and commercial production in July 2008. The total commercial production in 2008 was 33,671 ounces of gold. The total commercial production in 2009 was 83,570 ounces. Gold production in 2010 has been steadily increasing from previous years due to better control on mining to improve the ore grade and ore size placed on the leach pad, as well as increasing the area under the leach and leach solution pumping capacity. Gold production at the CSH mine site is temperature sensitive seeing production increase in warmer months as the ambient temperature and the temperature of the heap is up.

CSH has also completed the installation of a 30,000 tons of ore per day crusher. The installation and testing of the crusher were completed in quarter one of 2010. Currently 30,000 tons per day of sulphide ore are crushed to P80-9mm. As of Dec 2009, proven and probable mineable gold reserves increased to 3.43 million ounces from 2.26 million ounces representing a 51% increase over the previous March 2008 ITR. Pre-Income Tax Net Present Value (NPV) increased from US\$87 million in the March 2008 ITR to US\$517 million in March 2010 ITR. Measured and indicated resources for China Gold International Resources Corp. Ltd. are at 4.99 million ounces with a cut-off grade at 0.30g/t.

### Gold Resources March 2010

|                                | Cutoff Au (g/t) | Grade Au (g/t) | Contained Au (kOz) |
|--------------------------------|-----------------|----------------|--------------------|
| Measured & indicated resources | 0.30            | 0.68           | 4.99               |

Currently China Gold International Resources Corp. Ltd. has initiated a new drill program at its CSH 217 gold mine in Inner Mongolia, China. The company has engaged a third party (Sinorex Drilling (Beijing) Co., Ltd) as its drill contractor. The new exploration program consists of 4,500 meters of diamond drilling and 2,000 cubic meters of surface trenching with a budget at 4.86 million RMB Yuan (USD\$712,000). The program is focused on two targets: one is to test the mineralization at depth in both the NE deposit and SW deposit and the other is to test a possible new zone of mineralization to the north of the SW deposit.



Based on all previous drilling, the gold mineralization at the CSH mine is fully open at depth and in places the gold grade tends to increase down dip. Significant potential exists for down-dip extensions to the mineralization. The other target is located about 300 meters north of the SW zone, and has been designated the NW Zone. This zone is outside the current Mining Permit, but still within the company's existing Exploration Permit. No drilling has been done in the NW Zone, but some trenching was done by the company's Chinese JV partner in 2000. The current work program including surface trenching and diamond drilling will confirm the existence and extent of the NW zone gold mineralization. Drill results are expected in the fall of 2010.

## JIAMA PROJECT

**Jiama project** is a large scale poly-metallic deposit consisting of copper, molybdenum, gold, and silver and is currently in the commissioning trial production stage. On September 23rd 2009 a memorandum of understanding was signed and definitive purchase agreement is being drafted. With an expected processing capacity of 6,000 tons per day resources and reserves are in accordance with a NI 43-101 technical report on the property scheduled to be completed September 2010

## FUTURE EXPANSION

Being the largest shareholder of China Gold International Resources Corp. Ltd, China National Gold (CNG) continues its strong support by accessing its international project pipeline that China Gold International Resources Corp. Ltd. will evaluate. China Gold International Resources Corp. Ltd. growth strategy as the overseas listed vehicle of China National Gold Group Corp. is to make strategic acquisitions (target 3 million ounces or equivalent resources size), exploit option to evaluate and acquire projects via China National Gold's project pipeline, partner with other mining companies who have advanced projects, and continue to expand the gold resource at the CSH mine.

All targeted projects leverage China's, China National Gold's, and China Gold International Resources' strengths. Target investment territories include China's neighbors such as Russia and Mongolia, as well as North America, Australia, and Africa.